

MINUTES
FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 155

October 17, 2022

The Board of Directors ("Board") of Fort Bend County Municipal Utility District No. 155 ("District") met in special session, open to the public, on the 17th day of October, 2022, at the Bonbrook Plantation Recreational Center, 9210 Reading Road, Rosenberg, Texas, within the boundaries of the District, and the roll was called of the members of the Board:

Donna Johnson	President
Brett Telford	Vice President
Christina Garcia	Assistant Vice President
Jessica Robach	Secretary
Dwayne Grigar	Assistant Secretary

and all of the above were present, thus constituting a quorum.

Also present for all or part of the meeting were: Angela Peters, Megan Crutcher and Justin Ring of Odyssey Engineering Group ("Odyssey"); Craig Rathmann of Rathmann & Associates; Sean Donnell and Regina Morales of GreenScape Associates; Nellie Connally and Rachel Wooten of Allen Boone Humphries Robinson LLP ("ABHR").

PUBLIC COMMENTS

The meeting convened at 11:00 a.m. Ms. Connally offered any members of the public attending the opportunity to make a public comment. There being no members of the public wishing to make a public comment, the Board concurred to close the public comment section of the agenda.

SERIES 2022 UNLIMITED TAX PARK BONDS ("SERIES 2022 BONDS")

Ms. Connally updated the Board regarding the Series 2022 Bonds.

APPROVE PRELIMINARY OFFICIAL STATEMENT AND OFFICIAL NOTICE OF SALE

Mr. Rathmann reviewed the Preliminary Official Statement and Official Notice of Sale for the Series 2022 Bonds.

ENGAGE RATING COMPANY

The Board considered engaging Moody's Investor Services to perform a credit rating analysis for the District's Series 2022 Bonds.

APPOINT PAYING AGENT/REGISTRAR

The Board discussed appointing The Bank of New York Mellon Trust Company, N.A. ("BONY") as the paying agent/registrar for the Series 2022 Bonds.

APPOINT ESCROW AGENT

There was no discussion on this agenda item.

AUTHORIZE ADVERTISEMENT FOR SALE OF THE SERIES 2022 BONDS AND SCHEDULE BOND SALE

The Board then considered advertisement for sale of the Series 2022 Bonds and scheduling the bond sale for November 14, 2022.

UPDATE ON CITY APPROVAL OF BOND SALE

Ms. Connally updated the Board on the City approval of the Series 2022 Bond Sale.

Following discussion, Director Garcia moved to (1) approve the Preliminary Official Statement and Official Notice of Sale, subject to final review and approval by the District's consultants; (2) engage Moody's Investor Services to perform a credit rating analysis for the District's Series 2022 Bonds; (3) appoint BONY as paying agent/registrar; and (4) authorize advertisement for bids for the Series 2022 Bonds and schedule the bond sale for November 14, 2022. Director Robach seconded the motion, which carried unanimously.

DISCUSS PARK PLAN

The Board discussed the timeline of the park projects and concurred to schedule a workshop to discuss park projects in early 2023, following the funding of the District's Series 2022 Bonds.

DISCUSS ENGINEERING SERVICES

The Board considered terminating the contract with LJA Engineering and engaging a new engineer.

The Board discussed the performance of LJA Engineering.

Mr. Ring and Meses. Crutcher and Peters discussed the services provided by Odyssey and their experience as Municipal Utility District engineers.

Mr. Ring and Meses. Crutcher and Peters left the meeting.

The Board discussed soliciting additional proposals for engineering services. Following discussion, Board directed ABHR to solicit proposals from additional

engineering firms for the Board's consideration at a special meeting, to be held on November 3, 2022 at 1:00 p.m.

There being no further business to come before the Board, the Board concurred to adjourn the meeting at 12:03 p.m.

Jessica Robach
Secretary, Board of Directors

