

MINUTES  
FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 155

March 15, 2021

The Board of Directors (the "Board") of Fort Bend County Municipal Utility District No. 155 (the "District") met in special session by teleconference, with access by telephone available to the public, pursuant to Texas Government Code Section 551.125 and Governor Abbott's emergency disaster declaration dated March 13, 2020, on the 15th day of March, 2021, and the roll was called of the members of the Board:

Donna Johnson	President
Brett Telford	Vice President
Christina Garcia	Assistant Vice President
Jessica Robach	Secretary
Dwayne Grigar	Assistant Secretary

and all of the above were present, thus constituting a quorum.

Also attending the teleconference for all or part of the meeting were Kirsten Wilson and Gary Mensik of LJA Engineering & Surveying, Inc. ("LJA"); Pamela Redden and Demitra Berry of McLennan & Associates, LP ("McLennan"); Regina Morales of GreenScape Associates; Craig Rathmann of Rathmann & Associates, L.P.; and Nellie Connally and Erika Smiley of Allen Boone Humphries Robinson LLP ("ABHR").

Ms. Connally reviewed certain recommended protocols for conducting the District's meeting via teleconference. She announced that the meeting was being recorded and that consultant reports presented at the meeting were posted online and available to the public in the form of an "agenda packet" prior to the start of the meeting at <https://www.districtdirectory.org/agendapackets/fbcmud155>.

The meeting convened at 2:00 p.m.

TEMPORARY DRAINAGE CHANNEL EASEMENT AND MAINTENANCE

The Board concurred to defer these items.

SERIES 2021 UNLIMITED TAX BONDS

Mr. Rathmann reviewed with the Board a summary of the bids received and his recommendation of award for the sale of the District's \$1,450,000 Unlimited Tax Bonds, Series 2021 Bonds ("Series 2021 Bonds"), noting that seven bids were received. He stated that the low bidder was HilltopSecurities at a net effective interest rate of 2.200899%. A copy of the summary and recommendation of award for the sale of the Series 2021 Bonds is attached.

The Board then considered approving the Resolution Authorizing the Issuance of the District's \$1,450,000 Unlimited Tax Bonds, Series 2021 (the "Resolution").

The Board then considered approving the Paying Agent/Registrar Agreement with The Bank of New York Mellon Trust Company, N.A.

The Board next considered approving the Official Statement for the Series 2021 Bonds.

Ms. Connally presented and reviewed a Certificate Regarding Provision of Financial Advice.

The Board next considered authorizing the Board of Directors to sign all the documents relating to the bond sale and to authorize the attorney and financial advisor to take all necessary action to deliver the bonds to the purchaser.

The Board considered approving payment to the Attorney General of Texas for review of the Series 2021 Bond transcript.

Ms. Connally recommended approval of the amendment of the District's Information Form, filed in the Official Records of Fort Bend County, to reflect the sale of the Series 2021 Bonds.

After review and discussion, Director Garcia moved to (1) award the sale of the Series 2021 Bonds to HilltopSecurities; (2) adopt the Resolution Authorizing the Issuance of the District's \$1,450,000 Unlimited Tax Bonds, Series 2021; (3) approve the Official Statement, as discussed; (4) approve and authorize execution of the Paying Agent/Registrar Agreement with The Bank of New York Mellon Trust Company, N.A.; (5) authorize the Board of Directors to sign Series 2021 Bonds and authorize the attorney and financial advisor to take all necessary action to deliver the Series 2021 Bonds to the purchaser; (6) approve payment to the Attorney General of Texas, as discussed; (7) approve the Amendment to Information Form; and (8) direct that the Resolution, Official Statement, Series 2021 Bond documents, and Information Form be filed appropriately and retained in the District's official records. Director Telford seconded the motion, which passed unanimously.

#### SERIES 2021 REFUNDING BONDS

Mr. Rathmann updated the Board on the status of the bond market and discussed options for a potential refunding bond issue with the Board. After discussion, Director Garcia moved to proceed with the refunding bond issue and set parameters at the next regular meeting. Director Robach seconded the motion, which passed by unanimous vote.

DISCUSS PARK BONDS

Ms. Connally and Mr. Rathmann generally discussed the process of issuing park bonds. The Board concurred to hold a special meeting regarding the proposed park project.

After review and discussion, Director Garcia moved to proceed with the process of issuing park bonds. Director Grigar seconded the motion, which passed by unanimous vote.

There being no further business to come before the Board, the Board concurred to adjourn the meeting.

/s/Jessica Robach  
Secretary, Board of Directors

(SEAL)



LIST OF ATTACHMENTS TO MINUTES

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Bids received for the sale of the Series 2021 Bonds.....1